

Leading Chemicals Company Seeks Strategic Acquisition

Woodbridge Group, Inc. has been engaged by Special Materials Company (SMC) to conduct a comprehensive search for acquisition candidates. SMC is a growing producer and marketer of specialty chemicals for customers across the globe in a wide variety of industries. The Company is seeking to acquire a chemicals manufacturer or distributor who can benefit from its production capabilities in China as well as its premier customer base and international distribution network. In addition, SMC can provide growth capital and access to China for manufacturing or marketing purposes.



Headquartered in New York City, SMC (www.smc-global.com) is both a wholesaler and manufacturer of a diverse mix of specialty chemicals. Founded in 1996, the Company is now the world's largest producer and marketer of color developing chemistry as well as the

largest supplier of green solvents in North America. SMC serves a Fortune 500 customer base and sells into a broad spectrum of industries. The Company generated \$110 million in sales in 2009 and is well-capitalized to aggressively advance its market position in the global specialty chemicals space.

SMC is flexible in its approach to a transaction: the Company is willing to do a complete acquisition or take a majority or minority interest in companies with the right set of synergies. SMC is looking to purchase companies meeting the following criteria:

- ✓ Manufacturer or distributor of specialty chemicals product lines
- ✓ Annual revenue of \$3 million - \$50 million
- ✓ Located in North America, South America or Europe
- ✓ Potential to leverage SMC's abundant production capacity in China.

Why Sell to SMC-Global?

- Over 350 customers located on six continents
- Gain entry to Fortune 500 customer base
- Sophisticated and experienced management team in place to drive growth
- Well financed and prepared to offer an all - cash deal
- Operations infrastructure includes 4 factories and 20 warehouses across the globe
- No investment banking fee for seller
- Completely Confidential Transaction.

Woodbridge Group welcomes inquiries from qualified companies interested in becoming part of this innovative chemical manufacturer and distributor with a significant global footprint that is rapidly expanding to new geographic markets and across new product lines.

For more information, please contact Larry Reinharz at 203-389-8400 ext. 209 or larry@woodbridgegrp.com. Visit us at www.woodbridgegrp.com.